



MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

FEBRUARY 28, 1997

(Details may not add to totals)



**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, FEBRUARY 28, 1997 AND
COMPARATIVE FIGURES FOR FEBRUARY 29, 1996**

(Amount in millions of dollars)

Title	FEBRUARY 28, 1997		FEBRUARY 29, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.398	\$762,198	¹ 5.423	\$795,328
Treasury Notes.....	6.469	2,127,559	6.553	2,042,732
Treasury Bonds.....	8.919	565,417	9.055	534,062
Treasury Inflation-Indexed Notes.....	3.449	7,361	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.651	3,477,535	6.700	3,387,122
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.418	36,767	7.381	40,361
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.554	103,048	6.811	97,577
United States Savings Securities.....	6.451	182,644	6.514	183,117
Government Account Series.....	7.462	1,514,154	7.640	1,274,699
Total Nonmarketable.....	7.311	1,866,608	7.458	1,625,750
Total Interest-bearing Debt.....	³ 6.880	5,344,143	6.944	5,012,872
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	539	.....	2,827
Subject to the Statutory Debt Limit.....	.....	5,255	.....	1,342
Total Noninterest-bearing Debt.....	.....	5,794	.....	4,168
Total Public Debt Outstanding.....	.....	5,349,937	.....	5,017,041

TABLE II -- STATUTORY DEBT LIMIT, FEBRUARY 28, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,349,937
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	539
Unamortized Discount ⁴	71,234
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,263,165
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	26
Total Debt Subject to limit.....	5,263,191
Statutory Debt Limit ⁵	5,500,000
Balance of Statutory Debt Limit.....	236,809

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Loan Description		Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a							
Marketable:							
Treasury Bills (Maturity Value): ^{6 c}							
CUSIP:	Yield:						
912794 2M5	4.98	03/07/96	03/06/97	03/06/97	18,795		44,997
	5.38	09/05/96			12,121		
	4.98	12/05/96			14,081		
4B7	5.30	09/12/96	03/13/97	03/13/97	11,192		24,246
	4.83	12/12/96			13,054		
4C5	5.19	09/19/96	03/20/97	03/20/97	11,105		24,132
	4.76	12/19/96			13,027		
4D3	5.30	09/26/96	03/27/97	03/27/97	11,549		24,572
	4.92	12/26/96			13,023		
2N3	5.17	04/04/96	04/03/97	04/03/97	18,945		46,143
	5.17	10/03/96			13,671		
	5.08	01/02/97			13,528		
4E1	5.07	10/10/96	04/10/97	04/10/97	13,165		25,810
	5.02	01/09/97			12,646		
4F8	5.11	10/17/96	04/17/97	04/17/97	13,059		24,724
	5.04	01/16/97			11,665		
4G6	5.12	10/24/96	04/24/97	04/24/97	13,137		24,778
	5.03	01/23/97			11,641		
2P8	5.30	05/02/96	05/01/97	05/01/97	19,461		45,077
	5.15	10/31/96			14,038		
	5.06	01/30/97			11,578		
4H4	5.08	11/07/96	05/08/97	05/08/97	14,288		26,832
	5.00	02/06/97			12,544		
4J0	5.07	11/14/96	05/15/97	05/15/97	14,094		27,210
	5.02	02/13/97			13,116		
4K7	5.07	11/21/96	05/22/97	05/22/97	14,139		27,360
	4.98	02/20/97			13,221		
2Q6	5.32	05/30/96	05/29/97	05/29/97	19,327		46,685
	5.07	11/29/96			14,082		
	5.01	02/27/97			13,275		
4L5	5.04	12/05/96	06/05/97	06/05/97	14,136		14,136
4M3	4.97	12/12/96	06/12/97	06/12/97	13,126		13,126
4N1	4.99	12/19/96	06/19/97	06/19/97	13,033		13,033
2R4	5.56	06/27/96	06/26/97	06/26/97	19,596		32,684
	5.08	12/26/96			13,088		
5D2	5.11	01/02/97	07/03/97	07/03/97	13,570		13,570
5F7	5.11	01/09/97	07/10/97	07/10/97	12,593		12,593
5E0	5.11	01/16/97	07/17/97	07/17/97	11,592		11,592
2S2	5.49	07/25/96	07/24/97	07/24/97	20,185		31,725
	5.11	01/23/97			11,540		
5G5	5.12	01/30/97	07/31/97	07/31/97	11,625		11,625
5H3	5.08	02/06/97	08/07/97	08/07/97	12,561		12,561
5J9	5.07	02/13/97	08/14/97	08/14/97	13,227		13,227
2T0	5.36	08/22/96	08/21/97	08/21/97	20,572		33,943
	5.03	02/20/97			13,372		
5K6	5.03	02/27/97	08/28/97	08/28/97	13,442		13,442
2U7	5.57	09/19/96	09/18/97	09/18/97	19,907		19,907
2V5	5.34	10/17/96	10/16/97	10/16/97	20,191		20,191
2W3	5.20	11/14/96	11/13/97	11/13/97	20,142		20,142
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542		20,542
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610		20,610
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983		20,983
Total Treasury Bills.....					762,198		762,198
Treasury Notes: ^{7 d}							
CUSIP:	Series:	Interest Rate:					
912827 E73	K	6-7/8	03/31/92	03/31/97	03/31-09/30	11,302	11,302
T36	AC	6-5/8	03/31/95	03/31/97	03/31-09/30	19,354	19,354
YT3	E	8-1/2	04/16/90	04/15/97	04/15-10/15	7,860	7,860
F23	L	6-7/8	04/30/92	04/30/97	04/30-10/31	11,441	11,441
T51	AD	6-1/2	05/01/95	04/30/97	04/30-10/31	18,708	18,708
UW0	A	8-1/2 ⁸	05/15/87	05/15/97	05/15-11/15	9,921	9,921
P71	W	6-1/2	05/16/94	05/15/97	05/15-11/15	21,750	21,750
F64	M	6-3/4	06/01/92	05/31/97	05/31-11/30	11,049	11,049
T93	AE	6-1/8	05/31/95	05/31/97	05/31-11/30	18,937	18,937
F80	N	6-3/8	06/30/92	06/30/97	06/30-12/31	11,054	11,054
U34	AF	5-5/8	06/30/95	06/30/97	06/30-12/31	19,260	19,260
ZB1	F	8-1/2	07/16/90	07/15/97	01/15-07/15	8,385	8,385
G30	P	5-1/2	07/31/92	07/31/97	01/31-07/31	12,104	12,104
U59	AG	5-7/8	07/31/95	07/31/97	01/31-07/31	18,952	18,952
VE9	B	8-5/8 ⁸	08/15/87	08/15/97	02/15-08/15	9,363	9,363
Q70	X	6-1/2	08/15/94	08/15/97	02/15-08/15	20,250	20,250
G71	Q	5-5/8	08/31/92	08/31/97	02/28-08/31	11,109	11,109
U91	AH	6	08/31/95	08/31/97	02/28-08/31	19,383	19,383
G97	R	5-1/2	09/30/92	09/30/97	03/31-09/30	12,139	12,139
V33	AJ	5-3/4	10/02/95	09/30/97	03/31-09/30	19,117	19,117
ZK1	G	8-3/4	10/15/90	10/15/97	04/15-10/15	8,860	8,860

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827	H47	S 5-3/4	11/02/92	10/31/97	04/30-10/31	11,383	.....	11,383
	V58	AK 5-5/8	10/31/95	10/31/97	04/30-10/31	18,840	.....	18,840
	VN9	C 8-7/8	11/15/87	11/15/97	05/15-11/15	9,808	.....	9,808
	R79	Y 7-3/8	11/15/94	11/15/97	05/15-11/15	20,861	.....	20,861
	H88	T 6	11/30/92	11/30/97	05/31-11/30	11,526	.....	11,526
	V90	AL 5-3/8	11/30/95	11/30/97	05/31-11/30	18,688	.....	18,688
	J29	U 6	12/31/92	12/31/97	06/30-12/31	12,163	.....	12,163
	W32	AM 5-1/4	01/02/96	12/31/97	06/30-12/31	19,164	.....	19,164
	ZT2	E 7-7/8	01/15/91	01/15/98	01/15-07/15	9,126	.....	9,126
	J45	J 5-5/8	02/01/93	01/31/98	01/31-07/31	12,339	.....	12,339
	W57	AB 5	01/31/96	01/31/98	01/31-07/31	19,087	.....	19,087
	VW9	A 8-1/8	02/15/88	02/15/98	02/15-08/15	9,159	.....	9,159
	S78	W 7-1/4	02/15/95	02/15/98	02/15-08/15	21,080	.....	21,080
	J94	K 5-1/8	03/01/93	02/28/98	02/28-08/31	30,870	.....	30,870
	K35	L 5-1/8	03/31/93	03/31/98	03/31-09/30	13,149	.....	13,149
	X31	AD 6-1/8	04/10/96	03/31/98	03/31-09/30	21,720	.....	21,720
	A44	F 7-7/8	04/15/91	04/15/98	04/15-10/15	8,788	.....	8,788
	K68	M 5-1/8	04/30/93	04/30/98	04/30-10/31	12,225	.....	12,225
	X56	AE 5-7/8	04/30/96	04/30/98	04/30-10/31	21,406	.....	21,406
	WE8	B 9	05/16/88	05/15/98	05/15-11/15	9,165	.....	9,165
	T77	X 6-1/8	05/15/95	05/15/98	05/15-11/15	21,226	.....	21,226
	L26	N 5-3/8	06/01/93	05/31/98	05/31-11/30	12,358	.....	12,358
	X98	AF 6	05/31/96	05/31/98	05/31-11/30	21,110	.....	21,110
	L42	P 5-1/8	06/30/93	06/30/98	06/30-12/31	12,596	.....	12,596
	Y30	AG 6-1/4	07/01/96	06/30/98	06/30-12/31	22,054	.....	22,054
	B50	G 8-1/4	07/15/91	07/15/98	01/15-07/15	9,694	.....	9,694
	L67	Q 5-1/4	08/02/93	07/31/98	01/31-07/31	11,689	.....	11,689
	Y63	AH 6-1/4	07/31/96	07/31/98	01/31-07/31	21,563	.....	21,563
	WN8	C 9-1/4	08/15/88	08/15/98	02/15-08/15	11,343	.....	11,343
	U75	Y 5-7/8	08/15/95	08/15/98	02/15-08/15	22,418	.....	22,418
	M25	R 4-3/4	08/31/93	08/31/98	02/28-08/31	13,019	.....	13,019
	Z21	AJ 6-1/8	09/03/96	08/31/98	02/28-08/31	21,949	.....	21,949
	M41	S 4-3/4	09/30/93	09/30/98	03/31-09/30	12,576	.....	12,576
	Z47	AK 6	09/30/96	09/30/98	03/31-09/30	21,486	.....	21,486
	C67	H 7-1/8	10/15/91	10/15/98	04/15-10/15	10,268	.....	10,268
	M66	T 4-3/4	11/01/93	10/31/98	04/30-10/31	13,023	.....	13,023
	Z70	AL 5-7/8	10/31/96	10/31/98	04/30-10/31	21,221	.....	21,221
	WW8	D 8-7/8	11/15/88	11/15/98	05/15-11/15	9,903	.....	9,903
	V74	Z 5-1/2	11/24/95	11/15/98	05/15-11/15	20,598	.....	20,598
	N24	U 5-1/8	11/30/93	11/30/98	05/31-11/30	12,115	.....	12,115
	2B7	AM 5-5/8	12/02/96	11/30/98	05/31-11/30	20,532	.....	20,532
	N40	V 5-1/8	12/31/93	12/31/98	06/30-12/31	12,444	.....	12,444
	2D3	AN 5-3/4	12/31/96	12/31/98	06/30-12/31	20,615	.....	20,615
	D74	E 6-3/8	01/15/92	01/15/99	01/15-07/15	10,559	.....	10,559
	N65	J 5	01/31/94	01/31/99	01/31-07/31	12,901	.....	12,901
	2F8	AB 5-7/8	01/31/97	01/31/99	01/31-07/31	19,468	.....	19,468
	XE7	A 8-7/8	02/15/89	02/15/99	02/15-08/15	9,720	.....	9,720
	W73	W 5	02/15/96	02/15/99	02/15-08/15	21,997	.....	21,997
	P22	K 5-1/2	02/28/94	02/28/99	02/28-08/31	11,914	.....	11,914
	2K7	AC 5-7/8	02/28/97	02/28/99	02/28-08/31	19,915	.....	19,915
	P48	L 5-7/8	03/31/94	03/31/99	03/31-09/30	12,780	.....	12,780
	E81	F 7	04/15/92	04/15/99	04/15-10/15	10,178	.....	10,178
	P63	M 6-1/2	05/02/94	04/30/99	04/30-10/31	12,292	.....	12,292
	XN7	B 9-1/8	05/15/89	05/15/99	05/15-11/15	10,047	.....	10,047
	X72	X 6-3/8	05/15/96	05/15/99	05/15-11/15	23,360	.....	23,360
	Q21	N 6-3/4	05/31/94	05/31/99	05/31-11/30	12,339	.....	12,339
	Q47	P 6-3/4	06/30/94	06/30/99	06/30-12/31	13,101	.....	13,101
	F98	G 6-3/8	07/15/92	07/15/99	01/15-07/15	10,006	.....	10,006
	Q62	Q 6-7/8	08/01/94	07/31/99	01/31-07/31	12,411	.....	12,411
	XW7	C 8	08/15/89	08/15/99	02/15-08/15	10,164	.....	10,164
	Y89	Y 6	08/15/96	08/15/99	02/15-08/15	22,708	.....	22,708
	R20	R 6-7/8	08/31/94	08/31/99	02/28-08/31	12,397	.....	12,397
	R46	S 7-1/8	09/30/94	09/30/99	03/31-09/30	12,836	.....	12,836
	H21	H 6	10/15/92	10/15/99	04/15-10/15	10,337	.....	10,337
	R61	T 7-1/2	10/31/94	10/31/99	04/30-10/31	12,152	.....	12,152
	YE6	D 7-7/8	11/15/89	11/15/99	05/15-11/15	10,774	.....	10,774
	Z96	Z 5-7/8	11/15/96	11/15/99	05/15-11/15	22,870	.....	22,870
	S29	U 7-3/4	11/30/94	11/30/99	05/31-11/30	11,934	.....	11,934
	S45	V 7-3/4	01/03/95	12/31/99	06/30-12/31	12,523	.....	12,523
	J37	E 6-3/8	01/15/93	01/15/00	01/15-07/15	10,104	.....	10,104
	S60	G 7-3/4	01/31/95	01/31/00	01/31-07/31	12,229	.....	12,229
	YN6	A 8-1/2	02/15/90	02/15/00	02/15-08/15	10,673	.....	10,673
	2H4	U 5-7/8	02/18/97	02/15/00	02/15-08/15	20,421	.....	20,421
	T28	H 7-1/8	02/28/95	02/29/00	02/28-08/31	12,496	.....	12,496
	T44	J 6-7/8	03/31/95	03/31/00	03/31-09/30	13,188	.....	13,188
	K43	F 5-1/2	04/15/93	04/15/00	04/15-10/15	10,535	.....	10,535
	T69	K 6-3/4	05/01/95	04/30/00	04/30-10/31	12,433	.....	12,433
	YW6	B 8-7/8	05/15/90	05/15/00	05/15-11/15	10,496	.....	10,496
	U26	L 6-1/4	05/31/95	05/31/00	05/31-11/30	12,752	.....	12,752

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827	U42	M 5-7/8	06/30/95	06/30/00	06/30-12/31	12,464	.....	12,464
	U67	N 6-1/8	07/31/95	07/31/00	01/31-07/31	12,339	.....	12,339
	ZE5	C 8-3/4	08/15/90	08/15/00	02/15-08/15	11,081	.....	11,081
	V25	P 6-1/4	08/31/95	08/31/00	02/28-08/31	11,922	.....	11,922
	V41	Q 6-1/8	10/02/95	09/30/00	03/31-09/30	12,011	.....	12,011
	V66	R 5-3/4	10/31/95	10/31/00	04/30-10/31	12,080	.....	12,080
	ZN5	D 8-1/2	11/15/90	11/15/00	05/15-11/15	11,520	.....	11,520
	W24	S 5-5/8	11/30/95	11/30/00	05/31-11/30	12,357	.....	12,357
	W40	T 5-1/2	01/02/96	12/31/00	06/30-12/31	12,821	.....	12,821
	W65	E 5-1/4	01/31/96	01/31/01	01/31-07/31	12,816	.....	12,816
	ZX3	A 7-3/4	02/15/91	02/15/01	02/15-08/15	11,313	.....	11,313
	X23	F 5-5/8	02/29/96	02/28/01	02/28-08/31	12,820	.....	12,820
	X49	G 6-3/8	04/10/96	03/31/01	03/31-09/30	14,181	.....	14,181
	X64	H 6-1/4	04/30/96	04/30/01	04/30-10/31	13,780	.....	13,780
	A85	B 8	05/15/91	05/15/01	05/15-11/15	12,398	.....	12,398
	Y22	J 6-1/2	05/31/96	05/31/01	05/31-11/30	13,722	.....	13,722
	Y48	K 6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
	Y71	L 6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
	B92	C 7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
	Z39	M 6-1/2	09/03/96	08/31/01	02/28-08/31	14,000	.....	14,000
	Z54	N 6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
	Z88	P 6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
	D25	D 7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
	2C5	Q 5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
	2E1	R 6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
	2G6	C 6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
	2L5	D 6-1/4	02/28/97	02/28/02	02/28-08/31	13,798	.....	13,798
	F49	A 7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
	G55	B 6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
	J78	A 6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
	L83	B 5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
	N81	A 5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
	P89	B 7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
	Q88	C 7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
	R87	D 7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
	S86	A 7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
	T85	B 6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
	U83	C 6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
	V82	D 5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
	W81	A 5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
	X80	B 6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
	Y55	C 7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
	Z62	D 6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
	ZJ0	B 6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
Total Treasury Notes.....						2,127,559	.....	2,127,559
Treasury Bonds: 7 d								
CUSIP:		Interest Rate:						
912810	BG2	3-1/2	10/03/60	11/15/98	05/15-11/15	4,463	(4,235)	228
	BU1	8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00				
	CT3	11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
	CU0	13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
	CW6	13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
	CX4	15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
	BX5	7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02				
	CZ9	14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
	BZ0	7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02				
	DA3	11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
	DC9	10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
	DD7	10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
	CC0	8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03				
	DE5	11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
	CE6	8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03				
	DG0	11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
	CG1	9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04				
	DH8	12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
	DK1	13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
	CK2	10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04				
	DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
	CM8	11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05				

Loan Description		Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
					Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Bonds--Continued:							
CUSIP:	Interest Rate:						
912810 CP1	10	05/15/80	05/15/10 05/15/05 ⁹	05/15-11/15	2,987	2,987	
DQ8	12 ⁸	04/02/85	05/15/05	05/15-11/15	4,261	4,261	
DR6	10-3/4 ⁸	07/02/85	08/15/05	02/15-08/15	9,270	9,270	
CS5	12-3/4	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	4,736	
DU9	9-3/8 ⁸	01/15/86	02/15/06	02/15-08/15	4,756	4,756	
CV8	13-7/8	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	4,609	
CY2	14	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	4,901	
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	11,032	
DF2	12	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	14,755	
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	5,007	
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	5,128	
DN5	11-3/4 ⁸	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	6,006	
DP0	11-1/4 ⁸	02/15/85	02/15/15	02/15-08/15	12,668	12,668	
DS4	10-5/8 ⁸	08/15/85	08/15/15	02/15-08/15	7,150	7,150	
DT2	9-7/8 ⁸	11/15/85	11/15/15	05/15-11/15	6,900	6,900	
DV7	9-1/4 ⁸	02/15/86	02/15/16	02/15-08/15	7,267	7,267	
DW5	7-1/4 ⁸	05/15/86	05/15/16	05/15-11/15	18,824	18,824	
DX3	7-1/2 ⁸	11/15/86	11/15/16	05/15-11/15	18,864	18,864	
DY1	8-3/4 ⁸	05/15/87	05/15/17	05/15-11/15	18,194	18,194	
DZ8	8-7/8 ⁸	08/15/87	08/15/17	02/15-08/15	14,017	14,017	
EA2	9-1/8 ⁸	05/16/88	05/15/18	05/15-11/15	8,709	8,709	
EB0	9 ⁸	11/22/88	11/15/18	05/15-11/15	9,033	9,033	
EC8	8-7/8 ⁸	02/15/89	02/15/19	02/15-08/15	19,251	19,251	
ED6	8-1/8 ⁸	08/15/89	08/15/19	02/15-08/15	20,214	20,214	
EE4	8-1/2 ⁸	02/15/90	02/15/20	02/15-08/15	10,229	10,229	
EF1	8-3/4 ⁸	05/15/90	05/15/20	05/15-11/15	10,159	10,159	
EG9	8-3/4 ⁸	08/15/90	08/15/20	02/15-08/15	21,419	21,419	
EH7	7-7/8 ⁸	02/15/91	02/15/21	02/15-08/15	11,113	11,113	
EJ3	8-1/8 ⁸	05/15/91	05/15/21	05/15-11/15	11,959	11,959	
EK0	8-1/8 ⁸	08/15/91	08/15/21	02/15-08/15	12,163	12,163	
EL8	8 ⁸	11/15/91	11/15/21	05/15-11/15	32,798	32,798	
EM6	7-1/4 ⁸	08/17/92	08/15/22	02/15-08/15	10,353	10,353	
EN4	7-5/8 ⁸	11/16/92	11/15/22	05/15-11/15	10,700	10,700	
EP9	7-1/8 ⁸	02/16/93	02/15/23	02/15-08/15	18,374	18,374	
EQ7	6-1/4 ⁸	08/16/93	08/15/23	02/15-08/15	22,909	22,909	
ES3	7-1/2 ⁸	08/15/94	11/15/24	05/15-11/15	11,470	11,470	
ET1	7-5/8 ⁸	02/15/95	02/15/25	02/15-08/15	11,725	11,725	
EV6	6-7/8 ⁸	08/15/95	08/15/25	02/15-08/15	12,602	12,602	
EW4	6 ⁸	02/15/96	02/15/26	02/15-08/15	12,905	12,905	
EX2	6-3/4 ⁸	08/15/96	08/15/26	02/15-08/15	10,894	10,894	
EY0	6-1/2 ⁸	11/15/96	11/15/26	05/15-11/15	11,493	11,493	
EZ7	6-5/8 ⁸	02/18/97	02/15/27	02/15-08/15	10,456	10,456	
Total Treasury Bonds.....					569,842	(4,425)	565,417
Treasury Inflation-Indexed Notes:							
CUSIP:	Series:	Interest Rate:					
912827 2M3	A	3-3/8 ⁸	02/06/97	01/15/07	7,353	8	7,361
Total Treasury Inflation-Indexed Notes...					7,353	8	7,361
Federal Financing Bank.....		Various	Various	Various	15,000		15,000
Total Marketable.....					3,481,952	(4,417)	3,477,535

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series:						
Bills 3/6/97.....	10/31/96	03/06/97	03/06/97	150	.....	150
Bills 3/20/97.....	10/31/96	03/20/97	03/20/97	150	.....	150
Bills 4/3/97.....	10/31/96	04/03/97	04/03/97	75	.....	75
Bills 4/17/97.....	10/31/96	04/17/97	04/17/97	75	.....	75
Bills 5/1/97.....	10/31/96	05/01/97	05/01/97	75	.....	75
Bills 5/15/97.....	10/31/96	05/15/97	05/15/97	75	.....	75
Bills 6/5/97.....	10/31/96	06/05/97	06/05/97	75	.....	75
Bills 6/19/97.....	10/31/96	06/19/97	06/19/97	75	.....	75
Bills 7/3/97.....	10/31/96	07/03/97	07/03/97	75	.....	75
Bills 7/17/97.....	Various	07/17/97	07/17/97	175	.....	175
Bills 8/7/97.....	10/31/96	08/07/97	08/07/97	75	.....	75
Bills 8/21/97.....	10/31/96	08/21/97	08/21/97	75	.....	75
Bills 9/4/97.....	10/31/96	09/04/97	09/04/97	75	.....	75
Bills 9/18/97.....	10/31/96	09/18/97	09/18/97	75	.....	75
Bills 10/2/97.....	10/31/96	10/02/97	10/02/97	75	.....	75
Bills 10/16/97.....	10/31/96	10/16/97	10/16/97	75	.....	75
Zero-coupon Treasury bond..... ¹¹	03/30/88	03/30/08	03/30/08	2,556	(1,498)	1,058
Zero-coupon Treasury bond..... ¹¹	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹¹	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹¹	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	48,169	(11,402)	36,767
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	45	(44)	1
Total R.E.A. Series.....	.....	.....	.....	45	(44)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	14,241	(10,401)	3,840
Treasury Special Zero's - Certificates of Indebtedness.....	Various	.....	.....	9,499	(9,345)	155
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	126,218	(51,716)	74,502
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(232)	68
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	28,560	(4,080)	24,480
Treasury Demand Deposit..... ¹¹	Various	.....	Daily	74	(71)	3
Total State and Local Government Series	.....	.....	.....	178,893	(75,845)	103,048
United States Savings Securities:						
United States Savings Bonds: ^{12 d}						
Series E..... ¹³	Various	On demand	At redemption	200,895	(146,044)	54,852
Series EE..... ¹³	Various	On demand	At redemption	177,003	(60,838)	116,166
Series E and EE Unclassified ¹³	Various	On demand	At redemption	522	(1,422)	(901)
Series H.....	Various	On demand	Semiannually	7,136	(5,671)	1,465
Series HH.....	Various	On demand	Semiannually	14,469	(3,849)	10,619
Series H and HH Unclassified.....	Various	On demand	Semiannually	28	(*)	28
Total United States Savings Bonds.....	.....	.....	.....	400,053	(217,824)	182,229
United States Savings Notes..... ^{12 d}	Various	On demand	At redemption	1,521	(1,184)	337
United States Individual Retirement Bonds..... ^{14 d}	Various	On demand	At redemption	78	(62)	15
United States Retirement Plan Bonds..... ¹⁵	Various	On demand	At redemption	357	(294)	63
Total United States Savings Securities.....	.....	.....	.....	402,009	(219,365)	182,644

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,492	(5)	1,487
Airport and Airways Trust Fund.....	10,343	(4,534)	5,809
Albanian Claims Fund, Treasury Department.....	2		2
Aquatic Resources Trust Fund.....	1,035	(160)	875
Armed Forces Retirement Home Trust Fund.....	125		125
Assessment Funds, Office of Comptroller of the Currency.....	264		264
Asset Forfeiture Fund, Justice.....	383		383
Aviation Insurance Revolving Fund.....	65		65
Bank Insurance Fund, The.....	22,793		22,793
Bequest and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Bequest of George C. Edgeter, Relief of Indigent American Indians, Bureau of Indian Affairs.....	*		*
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et Al, Department of State.....	58		58
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	25		25
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	470,211	(96,550)	373,661
Claims Court Judges Retirement Fund.....	5		5
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	5		5
Commissary Funds, Federal Prisons.....	47		47
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1		1
Conditional Gift Fund, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	6		6
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(18)	29
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	498	(14)	485
Department of Defense, Military Retirement Fund.....	142,995	(12,157)	130,838
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	(*)	1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	10		10
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,542		1,542
Eisenhower Exchange Fellowship Program Trust Fund.....	13	(5)	8
Employees Health Benefits Fund, Office of Personnel Management.....	7,579	(106)	7,474
Employees Life Insurance Fund, Office of Personnel Management.....	17,551	(22)	17,528
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	11		11
Esther Cattell Schmitt Gift Fund.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,385		15,385
Export-Import Bank of the United States.....	526	(25)	501
Farm Credit Insurance Fund Capital Corporation Investment Fund, Farm Credit Administration.....	1,143		1,143
Federal Aid in Wildlife Restoration, United States Fish and Wildlife Service.....	452		452
Federal Disability Insurance Trust Fund.....	78,573	(23,649)	54,923
Federal Hospital Insurance Trust Fund.....	151,187	(28,811)	122,375
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	167		167
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	7	(2)	5
FHA - Homeowner Assistance Fund, Housing Program, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	10,524		10,524
Federal Old-Age and Survivors Insurance Trust Fund.....	557,433	(35,161)	522,273
Federal Ship Financing Escrow Fund, Marine Administration.....	333	(20)	313
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	8		8
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	36		36
Federal Supplementary Medical Insurance Trust Fund.....	71,217	(41,943)	29,274
Financing Funds, Railroad Rehabilitation and Improvement, Federal Railroad Administration.....	2		2
Fisheries Promotional Fund, National Oceanic Atmospheric Administration.....	1		1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	1		1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,072	(320)	8,752
FSLIC Resolution Fund, The.....	1,481	.....	1,481
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	1	.....	1
General Post Fund, National Homes, Department of Veterans Affairs.....	42	.....	42
German Democratic Republic Settlement Fund.....	101	.....	101
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts & Bequests, Treasury.....	3	.....	3
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Liquidating Account, Housing and Urban Development....	5,283	(251)	5,033
Harbor Maintenance Trust Fund.....	1,311	(342)	969
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,837	(674)	6,163
Highway Trust Fund.....	38,593	(16,718)	21,874
Indian Tribal Funds, Bureau of Indian Affairs.....	372	(32)	340
Individual Indian Money, Bureau of Indian Affairs.....	90	(41)	49
Inland Waterways Trust Fund.....	364	(71)	293
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Trust Fund.....	38	.....	38
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	17	(1)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	9
Judicial Officers Retirement Fund.....	89	.....	89
Judicial Survivors Annuities Fund.....	278	(4)	273
Kennedy Center Revenue Bond Sinking Fund.....	3	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,115	(33)	1,082
Library of Congress Trust Fund.....	18	.....	18
Low-Level Radioactive Waste, Department of Energy.....	3	.....	3
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	22	.....	22
National Archives Trust Fund, National Archives and Records Administration.....	15	.....	15
National Credit Union Share Insurance Fund, National Credit Union Administration.....	3,453	.....	3,453
National Gift Fund, National Archives and Records Administration.....	2	.....	2
National Institutes of Health Conditional Gift Fund.....	1	.....	1
National Institutes of Health Unconditional Gift Fund.....	12	.....	12
National Security Education Trust Fund.....	59	.....	59
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,729	(600)	12,129
National Service Trust, Corporation for National and Community Service.....	257	(8)	249
Native American Institution Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service.....	57	.....	57
Nuclear Waste Disposal Fund, Department of Energy.....	6,077	(299)	5,778
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,202	(65)	1,137
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating, National Credit Union Administration.....	4	.....	4
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	8	.....	8
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,504	(125)	2,379
Overseas Private Investment Corporation.....	35	.....	35
Panama Canal Commission Compensation Fund.....	80	(10)	70
Panama Canal Commission Dissolution Fund.....	2	.....	2
Patient's Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	361	.....	361
Payments to Copyright Owners, Copyright Office, Library of Congress.....	555	(*)	555
Pension Benefit Guaranty Corporation.....	10,514	(3,786)	6,728
Postal Service Fund.....	1,213	.....	1,213
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	17	(*)	17
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	49	.....	49
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	160	.....	160

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Public Health Service Unconditional Gift Fund, Health Resources and Services Administration.....	.	.....	.
Radiation Exposure Compensation Trust Fund.....	12	.....	12
Railroad Retirement Account.....	15,706	(181)	15,525
Railroad Retirement Supplemental Account.....	46	(9)	38
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor.....	36	.....	36
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	16	.....	16
Reserve Mobilization Income Insurance Fund, Defense.....	2	(*)	2
Retired Employees Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	12	.....	12
Saving Association Insurance Fund, The.....	9,001	.....	9,001
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	1,016	.....	1,016
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,625	(156)	2,470
Special Investment Account.....	976	.....	976
Suspense, United States Customs Service.....	176	.....	176
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	24,148	.....	24,148
Treasury Deposit Funds.....	78	(5)	73
Treasury Forfeiture Fund.....	79	.....	79
Tribal Economic Recovery Fund, Bureau of Indian Affairs.....	60	.....	60
Trust Funds, United States Information Agency.....	1	.....	1
Trust Fund, The Barry Goldwater Scholarship and Excellence in Scholarship Fund.....	60	(1)	59
Unemployment Trust Fund.....	69,574	(16,705)	52,870
United States Government Life Insurance Fund, Department of Veterans Affairs.....	104	(8)	96
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	106	.....	106
Uranium Enrichment Decontamination and Decommissioning Fund.....	916	.....	916
Utah Reclamation Mitigation and Conservation Account.....	61	.....	61
U.S. Court of Veterans Appeals.....	3	.....	3
Vaccine Injury Compensation, Health Resources and Services Administration.....	1,158	(43)	1,114
Veterans Reopened Insurance Fund.....	556	(25)	531
Veterans Special Life Insurance Fund, Trust Revolving Fund.....	1,677	(71)	1,606
Voluntary Separation Incentive Fund, Defense.....	934	.....	934
War-Risk Insurance Revolving Fund, Maritime Administration.....	25	.....	25
Total Government Account Series.....	1,797,925	(283,771)	1,514,154
Total Nonmarketable.....	2,457,036	(590,428)	1,866,608
Total Interest-bearing Debt.....	5,938,989	(594,845)	5,344,143
Noninterest-bearing Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	.....	.....	274
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....	.....	.....	66
Silver Certificates (Act of June 24, 1967).....	.....	.....	188
Other.....	.....	.....	11
Total Not Subject to the Statutory Debt Limit.....	.....	.....	539
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	.....	.....	992
United States Savings Stamps.....	.....	.....	45
Matured Treasury Bonds, at various interest rates.....	.....	.....	81
Matured Treasury Notes, at various interest rates.....	.....	.....	82
Matured United States Savings Bonds.....	.....	.....	4,048
Other.....	.....	.....	7
Total Subject to the Statutory Debt Limit.....	.....	.....	5,255
Total Noninterest-bearing Debt.....	.....	.....	5,794
Total Public Debt Outstanding.....	.....	.....	5,349,937

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ¹⁹	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	23
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	2
Total Unmatured debt.....	.....	.....	.....	.....	25
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....	.....	.....	.....	.....	1
Interest.....	.....	.....	.....	.....	.
Total Matured debt.....	.....	.....	.....	.....	1
Total .....	.....	.....	.....	.....	26

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997 ²⁰		Fiscal Year 1996 Total
JANUARY	Fiscal Year to Date	\$1,985,175.10
\$67,888.30	\$298,975.83	

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ^{e1}	
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827	UW0	A 8-1/2	912820 AJ6	05/15/97	9,921,237	7,360,037	2,561,200	79,200
	VE9	B 8-5/8	AK3	08/15/97	9,362,836	6,375,636	2,987,200	123,200
	VN9	C 8-7/8	AL1	11/15/97	9,808,329	5,920,329	3,888,000	177,600
	VW9	A 8-1/8	AM9	02/15/98	9,159,068	6,626,908	2,532,160	54,720
	WE8	B 9	AN7	05/15/98	9,165,387	6,528,587	2,636,800	58,600
	WN8	C 9-1/4	AP2	08/15/98	11,342,646	8,070,646	3,272,000	5,600
	WW8	D 8-7/8	AQ0	11/15/98	9,902,875	6,341,275	3,561,600	0
	XE7	A 8-7/8	AR8	02/15/99	9,719,623	7,940,423	1,779,200	35,200
	XN7	B 9-1/8	AS6	05/15/99	10,047,103	6,866,303	3,180,800	14,400
	XW7	C 8	AT4	08/15/99	10,163,644	7,172,269	2,991,375	27,500
	YE6	D 7-7/8	AU1	11/15/99	10,773,960	7,228,360	3,545,600	0
	YN6	A 8-1/2	AV9	02/15/00	10,673,033	8,163,833	2,509,200	106,000
	YW6	B 8-7/8	AW7	05/15/00	10,496,230	5,713,830	4,782,400	0
	ZE5	C 8-3/4	AX5	08/15/00	11,080,646	7,080,486	4,000,160	43,680
	ZN5	D 8-1/2	AY3	11/15/00	11,519,682	7,275,682	4,244,000	9,600
	ZX3	A 7-3/4	AZ0	02/15/01	11,312,802	7,988,002	3,324,800	0
	A85	B 8	BA4	05/15/01	12,398,083	8,697,308	3,700,775	95,800
	B92	C 7-7/8	BB2	08/15/01	12,339,185	8,756,785	3,582,400	153,600
	D25	D 7-1/2	BC0	11/15/01	24,226,102	20,748,742	3,477,360	44,400
	F49	A 7-1/2	BD8	05/15/02	11,714,397	9,995,197	1,719,200	17,920
	G55	B 6-3/8	BE6	08/15/02	23,859,015	22,641,415	1,217,600	230,400
	J78	A 6-1/4	BF3	02/15/03	23,562,691	23,200,835	361,856	27,200
	L83	B 5-3/4	BG1	08/15/03	28,011,028	27,753,428	257,600	42,400
	N81	A 5-7/8	BH9	02/15/04	12,955,077	12,951,877	3,200	25,600
	P89	B 7-1/4	BJ5	05/15/04	14,440,372	14,434,772	5,600	0
	Q88	C 7-1/4	BK2	08/15/04	13,346,467	13,302,467	44,000	0
	R87	D 7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
	S86	A 7-1/2	BM8	02/15/05	13,834,754	13,834,754	0	0
	T85	B 6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
	U83	C 6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
	V82	D 5-7/8	BQ9	11/15/05	15,209,920	15,209,920	0	0
	W81	A 5-5/8	BR7	02/15/06	15,513,587	15,513,587	0	0
	X80	B 6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
	Y55	C 7	BT3	07/15/06	22,740,446	22,740,446	0	0
	Z62	D 6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
	2J0	B 6-1/4	BW6	02/15/07	13,103,668	13,103,668	0	0
Treasury Bonds:								
CUSIP:		Interest Rate:						
912810	DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,041,006	4,260,800	144,000
	DQ8	12	AD5	05/15/05	4,260,758	1,785,708	2,475,050	143,500
	DR6	10-3/4	AG8	08/15/05	9,269,713	7,629,713	1,640,000	405,600
	DU9	9-3/8	AJ2	02/15/06	4,755,916	4,729,164	26,752	0
	DN5	11-3/4	912800 AA7	11/15/14	6,005,584	1,935,184	4,070,400	52,800
	DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,485,879	2,181,920	210,240
	DS4	10-5/8	AC7	08/15/15	7,149,916	5,244,636	1,905,280	354,560
	DT2	9-7/8	AE3	11/15/15	6,899,859	4,867,859	2,032,000	188,800
	DV7	9-1/4	AF0	02/15/16	7,266,854	6,838,054	428,800	140,800
	DW5	7-1/4	AH6	05/15/16	18,823,551	18,577,951	245,600	132,800
	DX3	7-1/2	AK9	11/15/16	18,864,448	18,096,928	767,520	75,040
	DY1	8-3/4	AL7	05/15/17	18,194,169	11,585,529	6,608,640	498,880
	DZ8	8-7/8	AM5	08/15/17	14,016,858	8,280,858	5,736,000	113,600
	EA2	9-1/8	AN3	05/15/18	8,708,639	3,548,639	5,160,000	217,600
	EB0	9	AP8	11/15/18	9,032,870	3,199,270	5,833,600	130,000
	EC8	8-7/8	AQ6	02/15/19	19,250,798	5,529,198	13,721,600	148,800
	ED6	8-1/8	AR4	08/15/19	20,213,832	18,109,832	2,104,000	292,160
	EE4	8-1/2	AS2	02/15/20	10,228,868	5,180,868	5,048,000	152,000
	EF1	8-3/4	AT0	05/15/20	10,158,883	3,124,323	7,034,560	100,480
	EG9	8-3/4	AU7	08/15/20	21,418,606	6,093,646	15,324,960	1,128,320
	EH7	7-7/8	AV5	02/15/21	11,113,373	9,937,373	1,176,000	368,000
	EJ3	8-1/8	AW3	05/15/21	11,958,888	5,620,328	6,338,560	309,440
	EK0	8-1/8	AX1	08/15/21	12,163,482	5,098,842	7,064,640	175,680
	EL8	8	AY9	11/15/21	32,798,394	6,445,769	26,352,625	423,575
	EM6	7-1/4	AZ6	08/15/22	10,352,790	8,335,190	2,017,600	24,000
	EN4	7-5/8	BA0	11/15/22	10,699,626	2,816,426	7,883,200	184,000
	EP9	7-1/8	BB8	02/15/23	18,374,361	14,193,561	4,180,800	616,000
	EQ7	6-1/4	BC6	08/15/23	22,909,044	20,373,972	2,535,072	351,840
	ES3	7-1/2	BD4	11/15/24	11,469,662	3,544,782	7,924,880	80,000
	ET1	7-5/8	BE2	02/15/25	11,725,170	5,373,170	6,352,000	432,000
	EV6	6-7/8	BF9	08/15/25	12,602,007	12,220,567	381,440	107,200
	EW4	6	BG7	02/15/26	12,904,916	12,761,316	143,600	0
	EX2	6-3/4	BH5	08/15/26	10,893,818	10,829,018	64,800	8,000
	EY0	6-1/2	BJ1	11/15/26	11,493,177	11,480,377	12,800	0
	EZ7	6-5/8	BK8	02/15/27	10,456,051	10,456,051	0	0
Treasury Inflation-Indexed Notes:								
CUSIP:		Interest Rate:						
912827	2M3	3-3/8	912820 BV8	01/15/07	7,360,912	7,360,912	0	0
Total.....					959,060,285	734,860,700	224,199,585	9,082,335

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB). The telephone number for more information about EBB is (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹¹ Redeemable on demand.

¹² Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹³ Redeemable after 6 months from issue date at option of owner.

¹⁴ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁵ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁶ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably

¹⁷ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁸ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁹ All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²⁰ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²¹ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.